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		Pg 1 01 4				
Fill	in this information to identify the c	ase:				
Deb	otor name 96 Wythe Acquisitio	n LLC				
l Init		SOUTHERN DISTRICT OF NEW YORK				
		- CONTINUE OF NEW TORK				
Cas	e number (if known) 21-22108			_	Ohaali if thia ia aa	
					Check if this is an amended filing	
∠ tt	isial Farm 200D				•	
	icial Form 206D	Who Have Claims Secured by Dr	onorty.		40/45	
<u>SC</u>	nedule D: Creditors	Who Have Claims Secured by Pro	operty		12/15	_
	s complete and accurate as possible.	dahtada wasanada?				
	any creditors have claims secured by	geotor's property? Ige 1 of this form to the court with debtor's other schedules. I	Oobtor has no	athing also to	roport on this form	
	_		Jebioi nas no	uning eise to	report on this form.	
	Yes. Fill in all of the information be					
	List Creditors Who Have Se		Column A		Column B	_
	n, list the creditor separately for each clain	no have secured claims. If a creditor has more than one secured n.	Amount of	claim	Value of collateral	
			Do not dedu		that supports this claim	
<u> </u>			of collateral.		\$104,000,000.0	
2.1	B In Power Mechanical Inc.	Describe debtor's property that is subject to a lien	\$23	31,558.00	0	
	Creditor's Name	96 Wythe Avenue Brooklyn, NY 11249				
		•				
		Upon information and belief, value is less than \$104,000,000 August 2017 appraised				
	199 Lee Avenue, Suite 214	value				
	Brooklyn, NY 11211	Describe the lien				
	Creditor's mailing address	Describe the lien Mechanic's Lien				
		Is the creditor an insider or related party?				
		No				
	Creditor's email address, if known	Yes Is anyone else liable on this claim?				
	Date debt was incurred	No				
	6/4/2020	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)				
	Last 4 digits of account number	,				
	Do multiple creditors have an	As of the petition filing date, the claim is:				
	interest in the same property? ☐ No	Check all that apply ☐ Contingent				
	Yes. Specify each creditor,	☐ Unliquidated				
	including this creditor and its relative	☐ Disputed				
	priority. 1. NYC Dept. of Finance					
	2. NYC Water Board					
	3. Benefit Street Partners					
	Realty Operating 4. NBE Plumbing					
	5. Sunbelt Rentals Inc					
	6. B In Power Mechanical					
	Inc. 7. Centenial Elevator					
	Industries					
						_
	Benefit Street Partners				\$104,000,000.0	

2.2 Benefit Street Partners
Realty Operating

Describe debtor's property that is subject to a lien

\$68,000,000.00

\$104,000,000.0 0

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Deb	tor	96 Wythe Acquisition LLC	Case nu	ımber (if known)	21-22108	
		Name				
	Credit	or's Name	96 Wythe Avenue Brooklyn, NY 11249			
	142 Suit	tnership L.P. W. 57th Street te 1201 v York, NY 10019	Upon information and belief, value is less than \$104,000,000 August 2017 appraised value			
		or's mailing address	Mortgage Is the creditor an insider or related party?			
	Credit	or's email address, if known	■ No □ Yes Is anyone else liable on this claim?			
	Date	debt was incurred	□ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last	4 digits of account number	— Tes. Fill out ochedule 11. Codebiols (Ollicial Folin 2001))		
		nultiple creditors have an est in the same property?	As of the petition filing date, the claim is: Check all that apply ☐ Contingent			
	includ priorit	es. Specify each creditor, ding this creditor and its relative ty. ccified on line 2.1	☐ Unliquidated ☐ Disputed			
2.3		itenial Elevator ustries	Describe debtor's property that is subject to a lien		\$8,856.00	\$104,000,000.0 0
	Credit	or's Name	96 Wythe Avenue Brooklyn, NY 11249			
	-	35 47th Street oria, NY 11103	Upon information and belief, value is less than \$104,000,000 August 2017 appraised value			
		or's mailing address	Describe the lien Mechanic's Lien Is the creditor an insider or related party?			
			■ No			
		or's email address, if known	☐ Yes Is anyone else liable on this claim?			
	7/1/2	debt was incurred 2020 4 digits of account number	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		nultiple creditors have an est in the same property?	As of the petition filing date, the claim is: Check all that apply ☐ Contingent			
	includ priorit		☐ Unliquidated ☐ Disputed			
	Spe	cified on line 2.1				
2.4	NBE	E Plumbing	Describe debtor's property that is subject to a lien		\$89,801.06	\$104,000,000.0 0
	Credit	or's Name	96 Wythe Avenue Brooklyn, NY 11249			
	-	osnitz Dr nroe, NY 10950	Upon information and belief, value is less than \$104,000,000 August 2017 appraised value			
		or's mailing address	Describe the lien			

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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Debto	r 96 Wythe Acquisition LLC	Ca	ase number (if known)	21-22108	
	Name				
		Mechanic's Lien			
		Is the creditor an insider or related party?			
_		No			
(Creditor's email address, if known	Yes Is anyone else liable on this claim?			
	Date debt was incurred	No			
	7/3/2019	Yes. Fill out Schedule H: Codebtors (Official Form	n 206∐)		
	Last 4 digits of account number	Tes. 1 iii out ochedule 11. Codebiors (Ciliciai 1 off	11 2001 1)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	□ No	☐ Contingent			
	Yes. Specify each creditor,	Unliquidated			
	ncluding this creditor and its relative	☐ Disputed			
	oriority. Specified on line 2.1				
_					
2.5			•		\$104,000,000.0
	NYC Dept. of Finance	Describe debtor's property that is subject to a lie	n \$3	3,092,874.62	0
(Creditor's Name	96 Wythe Avenue			
		Brooklyn, NY 11249			
		Upon information and belief, value is I	ess		
		than \$104,000,000 August 2017 apprai			
	P.O. Box 680 Newark, NJ 07101-0680	value			
_	Creditor's mailing address	Describe the lien			
`	Steditor's maining address	Tax Water and Sewer			
		Is the creditor an insider or related party?			
		■ No			
-	Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
ı	Date debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
ı	Last 4 digits of account number				
ī	Do multiple creditors have an	As of the petition filing date, the claim is:			
	nterest in the same property?	Check all that apply			
	No No	Contingent			
	Yes. Specify each creditor, ncluding this creditor and its relative	Unliquidated			
	oriority.	☐ Disputed			
_;	Specified on line 2.1				
					\$404.000.000.0
2.6	NYC Water Board	Describe debtor's property that is subject to a lie	ın	\$101,874.17	\$104,000,000.0 0
	Creditor's Name	96 Wythe Avenue			
		Brooklyn, NY 11249			
		Upon information and belief, value is I	ess		
	DO Boy 44962	than \$104,000,000 August 2017 apprai	sed		
	PO Box 11863 Newark, NJ 07101-8163	value			
_	Creditor's mailing address	Describe the lien			
·	5	Tax Water and Sewer			
		Is the creditor an insider or related party?			
		■ No			
(Creditor's email address, if known	□Yes			
		Is anyone else liable on this claim?			
ı	Date debt was incurred	No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Forr	n 206H)		

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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Debto		Ca	ase number (if known)	21-22108	
	Name Last 4 digits of account number				
	Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed			
	Specified on line 2.1				
	Sunbelt Rentals Inc Creditor's Name	Describe debtor's property that is subject to a lier 96 Wythe Avenue	n	\$10,000.00	\$104,000,000.0 0
	522 Grand Blvd. Westbury, NY 11590	Brooklyn, NY 11249 Upon information and belief, value is lethan \$104,000,000 August 2017 apprais value			
	Creditor's mailing address	Describe the lien Mechanic's Lien Is the creditor an insider or related party? No			
-	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred 2/28/2020 Last 4 digits of account number	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form	n 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed			
3. To	otal of the dollar amounts from Part 1, (Column A, including the amounts from the Addition		\$71,534,963. 85	
Part 2	2: List Others to Be Notified for a	Debt Already Listed in Part 1			
	alphabetical order any others who munees of claims listed above, and attorned	st be notified for a debt already listed in Part 1. Exa eys for secured creditors.	amples of entities that	may be listed are	collection agencies,
If no c	others need to notified for the debts list Name and address	ed in Part 1, do not fill out or submit this page. If a	dditional pages are ne On which line ir you enter the re	Part 1 did	age. Last 4 digits of account number for this entity